

## Shareholding Pattern

MODI RUBBER LTD.							
Scrip Code : 500890 Date Begin : 01 Jul 2010				Quarter Ending : September 2010 Date End : 30 Sep 2010			
Category of Shareholder	No. of Shareholders	Total No. of Shares	Total No. of Shares held in Dematerialized Form	Total Shareholding as a % of Total No. of Shares		Shares pledged or otherwise encumbered	
				As a % of (A+B)	As a % of (A+B+C)	Number of shares	As a % of Total No. of Shares
<b>(A) Shareholding of Promoter and Promoter Group</b>							
<b>(1) Indian</b>							
Individuals / Hindu Undivided Family	6	15629	7916	0.06	0.06	0	0.00
Bodies Corporate	10	8416252	126827	33.61	33.61	0	0.00
<b>Sub Total</b>	<b>16</b>	<b>8431881</b>	<b>134743</b>	<b>33.67</b>	<b>33.67</b>	<b>0</b>	<b>0.00</b>
<b>(2) Foreign</b>							
Bodies Corporate	2	13132529	0	52.45	52.45	0	0.00
<b>Sub Total</b>	<b>2</b>	<b>13132529</b>	<b>0</b>	<b>52.45</b>	<b>52.45</b>	<b>0</b>	<b>0.00</b>
<b>Total shareholding of Promoter and Promoter Group (A)</b>	<b>18</b>	<b>21564410</b>	<b>134743</b>	<b>86.12</b>	<b>86.12</b>	<b>0</b>	<b>0.00</b>
<b>(B) Public Shareholding</b>							
<b>(1) Institutions</b>							
Mutual Funds / UTI	2	700	0	0.00	0.00	0	0.00
Financial Institutions / Banks	17	3328	2243	0.01	0.01	0	0.00
Insurance Companies	2	51	0	0.00	0.00	0	0.00
Foreign Institutional Investors	1	228481	228481	0.91	0.91	0	0.00
<b>Sub Total</b>	<b>22</b>	<b>232560</b>	<b>230724</b>	<b>0.93</b>	<b>0.93</b>	<b>0</b>	<b>0.00</b>
<b>(2) Non-Institutions</b>							
Bodies Corporate	178	576364	547175	2.30	2.30	0	0.00
<b>Individuals</b>							
Individual shareholders holding nominal share capital up to Rs. 1 lakh	14120	2017284	834196	8.06	8.06	0	0.00
Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	2	519605	18795	2.08	2.08	0	0.00
<b>Any Others (Specify)</b>	<b>60</b>	<b>130309</b>	<b>129217</b>	<b>0.52</b>	<b>0.52</b>	<b>0</b>	<b>0.00</b>
NRIs/OCBs	54	121376	120284	0.48	0.48	0	0.00
Clearing Members	5	633	633	0.00	0.00	0	0.00
Trusts	1	8300	8300	0.03	0.03	0	0.00
<b>Sub Total</b>	<b>14360</b>	<b>3243562</b>	<b>1529383</b>	<b>12.95</b>	<b>12.95</b>	<b>0</b>	<b>0.00</b>
<b>Total Public shareholding (B)</b>	<b>14382</b>	<b>3476122</b>	<b>1760107</b>	<b>13.88</b>	<b>13.88</b>	<b>0</b>	<b>0.00</b>
<b>Total (A)+(B)</b>	<b>14400</b>	<b>25040532</b>	<b>1894850</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
<b>(C) Shares held by Custodians and against which Depository Receipts have been issued</b>							
	0	0	0	0.00	0.00	0	0.00
<b>Total (A)+(B)+(C)</b>	<b>14400</b>	<b>25040532</b>	<b>1894850</b>	<b>0.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>

## Shareholding Pattern

**MODI RUBBER LTD.**

**Scrip Code : 500890**

**Quarter ending : September 2010**

**Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category Promoter and Promoter Group**

Sl.No.	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	Vinay Kumar Modi	5,132	0.02	0	0.00	0.00					
2	V K Modi	700	0.00	0	0.00	0.00					
3	Vinay Kumar Modi	7,013	0.03	0	0.00	0.00					
4	Ritika Modi	928	0.00	0	0.00	0.00					
5	Chander Bala Modi	928	0.00	0	0.00	0.00					
6	Alok Kumar Modi	928	0.00	0	0.00	0.00					
7	A LA Mode Garments Pvt Ltd	25,540	0.10	0	0.00	0.00					
8	Mod Travels & Tours Pvt Ltd	44,584	0.18	0	0.00	0.00					
9	Leaf Investment Pvt Ltd	50,272	0.20	0	0.00	0.00					
10	Mod Fashion and Securities Pvt Ltd	6,431	0.03	0	0.00	0.00					
11	Mod Fashion and Securities Pvt Ltd	3,29,700	1.32	0	0.00	0.00					
12	Mod Fashion and Securities Pvt Ltd	67,18,007	26.83	0	0.00	0.00					
13	Mod Fashion and Securities Pvt Ltd	1,01,500	0.41	0	0.00	0.00					
14	Witta International Inc	25,54,078	10.20	0	0.00	0.00					
15	Kinborough Ltd	1,05,78,451	42.25	0	0.00	0.00					
16	Modi Industries Ltd	8,00,000	3.19	0	0.00	0.00					
17	Rajputana Fertilizers Ltd	1,26,007	0.50	0	0.00	0.00					

18	Indofil Organic Industries Ltd	2,14,211	0.86	0	0.00	0.00				
	<b>Total</b>	<b>2,15,64,410</b>	<b>86.12</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>				

(\*) The term encumbrance has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

### Shareholding Pattern

MODI RUBBER LTD.	
<b>Scrip Code : 500890</b>	<b>Quarter ending : September 2010</b>

**Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category Public and holding more than 1% of the total number of shares**

Sl. No.	Name of the Shareholder	No. of Shares held	Shares as % of Total No. of Shares	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Merlin Resources Pvt Ltd	496600	1.98					
2	JP Morgan Securities Asia Pacific Ltd	500810	2.00					
	<b>Total</b>	<b>997410</b>	<b>3.98</b>					